

**Community &** Voluntary Services cheshire east

# Introduction to Grant **Applications**



#### Welcome & Introductions





# Aim of the Session

To support voluntary and community groups to find funding opportunities and what to include in effective and successful grant funding applications.



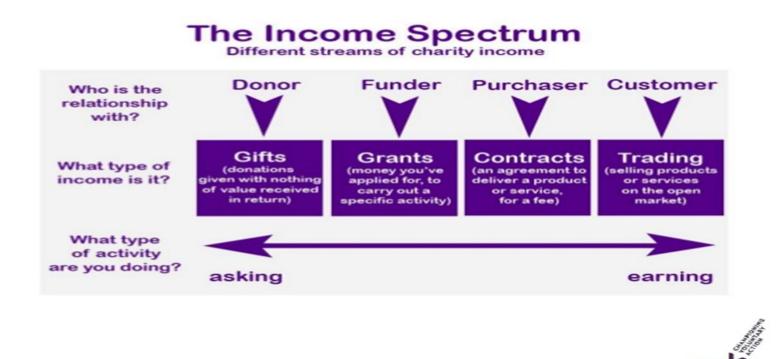
#### **Objectives of the Session**

By the end of the session all the learners will be able to:

- Identify other types of funding streams available.
- Explain best practice when planning for & completing grant applications.
- List the common mistakes to avoid when applying for grants.



## **Consider the Income Spectrum**





#### Are Grants the only way? Other income streams:

- Events
- Tendering
- Working with Businesses
- Trading
- Individual Giving
- Online
- Gifts in Kind/Free Goods
- Investments
- Social Loans
- Gift Aid
- Develop a Fundraising Strategy and consider 3 additional income streams for your organisation!



#### Got a Project - What Next?

5 minutes each with person next to you -

Discuss and list what next steps you take once you've identified a need for funding (either for a project or running costs)



enquires@cvsce.org.uk



### Planning

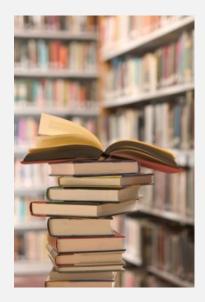
- Do your research/ consultation
- Plan your budget/ get quotes
- Health check your organisation GRIPP Checklist





### **Step 1: Research & Consultation**

- Do your research first.....
- How do you know there is a need for your project?
- You know your area
- Other groups doing the same?
- Use statistical data
- Use information from previous projects





### Step 2: Budget

- Plan with your Treasurer or finance manager!
- Consider actual costs/ full cost recovery
- Don't under quote
- Get quotes for work (3 quotes best practice)
- Include in-kind support
- Include any match funding/ money already raised



## Step 3: Healthcheck your organisation

- Governing documents
- Policies and procedures
- GRIPP checklist



### **Key Terms Quiz**

Inputs?

• Resources used to run a service

Outputs?

• The numbers produced

#### Outcomes?

 The changes that are achieved as a result of efforts undertaken

#### Impact?

• The outcomes that could have an impact on an individual, organisational, neighbourhood or policy level.



## **Before applying**

- Plan your project
- Do your research
- Identify what resources you need
- Plan your budget/ get quotes
- Plan how you will monitor and evaluate
- Identify any partners





### **Break**



enquires@cvsce.org.uk

01270 763 100



#### **Grant funders – Top Tips video**

- Look at your Trustees. Have they got the right skills?
- Make sure your governance is right
- Don't underestimate the amount of work.
- Read the application process!
- Run it past a neighbour or someone who knows nothing about your organisation. Do they understand it?
- Is there a demand or evidence of need?
- Avoid jargon
- Plan
- Be enthusiastic
- Don't Give up!

Taken from Funders Forum – Grants & Beyond

Leeds, 26th June 2013: funders from Big Lottery, Heritage Lottery Fund, Fit 4 Funding and Esmee Fairbairn Foundation.



### **Finding Grant Funders**

Where can you find funders?

- Online research
- Through CVS Cheshire East
- Other groups that do the same
- Local knowledge



- Larger well known funders such as Big Lottery
- Previous funders



#### Find out more about the Funder

Before you apply to a grant funder do some research..

- What types of projects do they fund?
- Do they seem to prefer a certain geographical location?
- What does the application process involve?
- Is there a deadline?
- When will the decision be made?



# Writing Your Bid

#### Best Practice....

- Use plain language
- Inject some heart person testimony
- Include statistics local and national
- Answer the question!
- Use short paragraphs
- Word count take note
- Don't use acronyms or jargon



# **Other Considerations**



- Make sure it's signed by the appropriate person
- Use recorded delivery
- Keep records of applications
- Deadlines check the dates
- Have you had funding from them before make sure you say thanks
- Don't be afraid to contact the funder for advice



### What next?

#### Successful Award

- Celebrate your success and give yourself a big pat on the back!
- Maintain a relationship with the funder
- Ensure any monitoring is completed on time
- Challenges? keep the funder up to date
- Let the funder know about changes
- Make sure you monitor the budget

#### Not successful?

- Follow up and get feedback
- Make a note if you can reapply and when
- Don't lose heart and keep trying



# Activity

Using the information given:

• Pick out what **evidence of need** there is for this project.





What is the 'Need' for this project?

What evidence do you have?

- No local accessible facilities
- Complaints about the building
- Unsafe facilities
- Not inclusive

- Increase Wellbeing
- Reduce isolation
- Income generation
- Access to other services i.e. CAB
- Local survey to homes residents views
- CEC NEET figures
- 'Buy in' from the housing association



## **Any Questions?**



www.cvsce.org.uk

enquires@cvsce.org.uk

01270 763 100



#### **Useful Resources**

- NCVO Income Spectrum
- Institute of Fundraising
- Funding Central (free for organisations with income of £100,000 or less)
- Padlet resources
- Don't forget we can help members with searches, bid read through and support!



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Produced by Heidi Bibby for CVS Cheshire East

11 Hope Street Sandbach Cheshire CW11 1BA

Offices also in Crewe and Macclesfield <u>enquiries@cvsce.org.uk</u> or <u>advice@cvsce.org.uk</u>

www.cvsce.org.uk



enquires@cvsce.org.uk